



A & M FEBCON LTD.

A & M FEBCON LIMITED

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 in name and style of Messrs. 'A & M MARKETING' pursuant to a partnership deed dated August 31, 2011. The firm was registered on May 1, 2013 under the provisions of the Indian Partnership Act, 1932, with Registrar of Firms, Ahmedabad Division, Ahmedabad under Registration No. GUJ/AMG/18822. By and under a partnership deed dated September 5, 2011, the partnership was reconstituted. Thereafter, by and under a partnership deed dated March 8, 2013 the name of the firm was changed to Messrs. 'A & M FEBCON' and five new partners were admitted to the partnership. The principal place of business of the partnership firm was changed to A-2, Hira Anand Tower, Gordhanwadi Tekra, Kankaria, Ahmedabad 380008, Gujarat. M/s. A & M FEBCON was thereafter converted from a partnership firm to a private limited company under Part IX of Companies Act, 1956 under the name of "A & M FEBCON PRIVATE LIMITED". A certificate of incorporation dated 18th June 2013 bearing registration no.075662 was issued by the Registrar of Companies, Ahmedabad to our Company. Subsequently, A & M FEBCON PRIVATE LIMITED was converted from a private limited company to a public limited company under the provisions of Companies Act, 2013. Consequently upon the conversion of our Company into a public limited company, the name of our Company was changed to "A & M Febcon Limited" and a fresh certificate of incorporation dated 15th March 2017 bearing registration no. 075662 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U28113GJ2013PLC075662. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'Our History and Certain Other Corporate Matters' beginning on page 35 and 102 respectively of this Prospectus.

Registered office: A-2, Hira Anand Tower, Gordhanwadi Tekra, Kankaria, Ahmedabad 380008, Gujarat

Tel: 9825363594; E-mail: aandmfebcon@gmail.com; Website: www.aandmfebcon.com

Company Secretary and Compliance Officer: Dhavalbhai Pravinbhai Patel; E-Mail: aandmfebcon@gmail.com

Promoters of the Company: Mrs. Zaiak Purveshbhai Parikh and Mrs. Renukaben Rameshbhai Shah

PUBLIC ISSUE OF 37,12,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF A & M FEBCON LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 18 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 8 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 668.16 LACS ("THE ISSUE"), OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH FOR CASH AT A PRICE OF RS.18 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 8 PER EQUITY SHARE AGGREGATING TO RS. 34.56 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 35,20,000 EQUITY SHARES OF FACE VALUE OF RS 10/- EACH AT A PRICE OF RS. 18 PER EQUITY SHARE AGGREGATING TO RS. 633.60 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 40.56% AND 38.46 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER XB OF THE SEBI (ICDR) REGULATIONS, 2009 AS AMENDED FROM TIME TO TIME.

For further details see "Terms of the Issue" beginning on page 194 of this Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. For further details, please refer to section titled "Issue Procedure" beginning on page 202 of this Prospectus. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THE FACE VALUE OF THE EQUITY SHARES IS RS 10 EACH AND THE ISSUE PRICE IS 1.8 TIMES OF THE FACE VALUE.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is Rs. 10 per Equity Shares and the Issue price is 1.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 64 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 8 of this Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform. In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time. Our Company has received an approval letter dated August 01, 2017 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").

LEAD MANAGER**GRETEX CORPORATE SERVICES PRIVATE LIMITED**

Office No. -13, 1st Floor, (New Bansilal Building), 9-15, Homi Modi Street, Fort Near BSE, Mumbai -400023

Tel No.: +91 - 22 - 40025273 / 9836822199/9836821999,

Fax No.: +91 - 22 - 40025273

SEBI Registration No: INM000012177

Email: info@gretexgroup.com

Website: www.gretexcorporate.com

Contact Person: Mr. Tanmoy Banerjee

REGISTRAR TO THE ISSUE**Karvy Computershare Private Limited**

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500032

Tel: +91 40 - 6716 2222 Fax: +91 40 - 2343 1551

Email: einward.ris@karvy.com

Website: www.karisma.karvy.com

Investor Grievance Email: aandmfebcon.ipo@karvy.com

Contact Person: Mr. M Murali Krishna

SEBI Registration No.: INR000000221

ISSUE PROGRAMME

ISSUE OPENS ON: September 01, 2017

ISSUE CLOSES ON: September 06, 2017